



## Aggregate Survey Results

**Q1** If a driverless car were available to you, would you be likely to ride in it?

*Likely to Ride in Driverless Car*..... 16%  
*Not Likely To*..... 74%  
*Not Sure*..... 9%

**Q2** If a driverless car service were operating in your city, how concerned would you be about your safety as a passenger, pedestrian, bicyclist, or other driver on the road: very concerned, somewhat concerned, a little concerned, or not concerned at all?

*Very Concerned*..... 56%  
*Somewhat Concerned*..... 23%  
*A Little Concerned*..... 14%  
*Not Concerned At All*..... 6%  
*Not Sure*..... 1%

**Q3** In order for a driverless vehicle to operate, it needs to collect tremendous amounts of data not just about the passenger and their trip, but everything around the car. This data will be collected whether you use driverless cars or not. How concerned are you about the security of the data collected by the driverless vehicles: very concerned, somewhat concerned, not very concerned, or not at all concerned?

*Very Concerned*..... 56%  
*Somewhat Concerned*..... 23%  
*Not Very Concerned*..... 13%  
*Not Concerned At All*..... 7%  
*Not Sure*..... 0%

**Q4** If you or a loved one were injured or killed by a defect in a driverless car, do you think the company that developed the car or that is operating it should be able to force you to bring your case in a private arbitration proceeding, with no right to a jury trial, or not?

*Support Forced Arbitration With No Right to Jury Trial*..... 12%  
*Opposed*..... 75%  
*Not sure*..... 14%

**Q5** Would you ride in a driverless vehicle if you knew that you would be prohibited from taking the manufacturer or the company operating the vehicle to court in the event that a defect in the vehicle caused you or a loved one serious injury or death, or not?

*Would Ride in Driverless Vehicle*..... 20%  
*Would Not*..... 68%  
*Not sure*..... 12%

**Q6** Do you think in your lifetime that driverless cars will be safe enough for you to consider using them?

*Think Driverless Cars Will Be Safe Enough*... 30%  
*Do Not*..... 59%  
*Not sure*..... 10%

**Q7** If driverless cars and trucks become a reality, millions of Americans will lose their jobs as drivers. Does this make you want to slow down the deployment of driverless car technology, or not?

*Want To Slow Down Deployment of Driverless Car Technology*..... 58%  
*Do Not Want To Slow Down Deployment of Driverless Car Technology*..... 29%  
*Not Sure*..... 13%





**Q8** Driverless car manufacturers are testing unproven technology on city streets around the country with little or no oversight. Recently one of these driverless test cars struck and killed a pedestrian. Do you think there should be regulations in place to help protect the public from these public experiments with driverless cars?

- Support*..... 85%
- Oppose*..... 10%
- Not Sure*..... 5%

**Q9** As it relates to driverless vehicle technology, the driverless vehicle industry says that regulations for driverless vehicles should be created by the industry itself and that such standards should be voluntary, while those concerned with the safety of driverless vehicles say that federal and state governments should regulate driverless vehicles for the safety of riders, pedestrians and other drivers. Which do you agree with more?

- Should Be Set By Industry*..... 12%
- Should Be Set By Government*..... 80%
- Not Sure*..... 9%

**Q10** Congress is currently considering legislation to allow more driverless cars onto America's roads. Supporters of the legislation say it's needed in order to eliminate driver error as a cause for car crashes while opponents say that we should apply the brakes to driverless cars until the technology is proven safe. Which do you agree with more?

- More Driverless Cars Are Needed On Roads* . 15%
- We Need To Apply The Brakes On Driverless Cars Until Technology Is Proven Safe* ..... 75%
- Not Sure*..... 10%

**Q11** If you are a woman, press 1. If a man, press 2.

- Woman* ..... 53%
- Man*..... 47%

**Q12** If you are a Democrat, press 1. If a Republican, press 2. If an independent, press 3.

- Democrat*..... 39%
- Republican*..... 37%
- Independent*..... 24%

**Q13** If you are white, press 1. If other, press 2.

- White* ..... 75%
- Other*..... 25%

**Q14** If you are 18-45 years old, press 1. If 46-65, press 2. If older than 65, press 3.

- 18 to 45*..... 26%
- 46 to 65*..... 42%
- Older than 65*..... 32%





	Base	Gender	
		Wom...	Man
<b>Likelihood of Riding in Driverless Car</b>			
Likely to Ride in Driverless Car	16%	13%	20%
Not Likely To	74%	77%	70%
Not Sure	9%	10%	9%

	Base	Gender	
		Wom...	Man
<b>Concern About Safety Of Driverless Cars</b>			
Very Concerned	56%	60%	51%
Somewhat Concerned	23%	23%	24%
A Little Concerned	14%	12%	16%
Not Concerned At All	6%	5%	8%
Not Sure	1%	0%	1%

	Base	Gender	
		Wom...	Man
<b>Concern About Data Security From Driverless Vehicles</b>			
Very Concerned	56%	60%	52%
Somewhat Concerned	23%	23%	24%
Not Very Concerned	13%	12%	14%
Not Concerned At All	7%	5%	9%
Not Sure	0%	0%	0%

	Base	Gender	
		Wom...	Man
<b>Forced Arbitration With No Right To Jury Trial</b>			
Support Forced Arbitration With No Right to Jury Trial	12%	13%	11%
Opposed	75%	72%	78%
Not sure	14%	15%	11%

	Base	Gender	
		Wom...	Man
<b>Ride in Driverless Vehicle Knowing You Can't Take Manufacturer/Company to Court</b>			
Would Ride in Driverless Vehicle	20%	20%	20%
Would Not	68%	68%	68%
Not sure	12%	13%	12%

	Base	Gender	
		Wom...	Man
<b>Think Driverless Cars Will Be Safe in Lifetime</b>			
Think Driverless Cars Will Be Safe Enough	30%	25%	36%
Do Not	59%	63%	55%
Not sure	10%	12%	9%





	Base	Gender	
		Wom...	Man
<b>Slow Down Deployment Of Driverless Car Technology</b>			
<b>Want To Slow Down Deployment of Driverless Car Technology</b>	58%	64%	52%
<b>Do Not Want To Slow Down Deployment of Driverless Car Technology</b>	29%	22%	36%
<b>Not Sure</b>	13%	14%	12%

	Base	Gender	
		Wom...	Man
<b>Regulations To Protect Public From Driverless Car Experiments</b>			
<b>Support</b>	85%	89%	80%
<b>Oppose</b>	10%	6%	14%
<b>Not Sure</b>	5%	5%	6%

	Base	Gender	
		Wom...	Man
<b>Driverless Car Regulations Should Be Set By Industry/Government</b>			
<b>Should Be Set By Industry</b>	12%	13%	10%
<b>Should Be Set By Government</b>	80%	76%	83%
<b>Not Sure</b>	9%	10%	7%

	Base	Gender	
		Wom...	Man
<b>Position On Driverless Cars</b>			
<b>More Driverless Cars Are Needed On Roads</b>	15%	11%	19%
<b>We Need To Apply The Brakes On Driverless Cars Until Technology Is Proven Safe</b>	75%	79%	72%
<b>Not Sure</b>	10%	10%	9%





	Base	Party		
		Democr...	Republic...	Independe...
<b>Likelihood of Riding in Driverless Car</b>				
<b>Likely to Ride in Driverless Car</b>	16%	20%	10%	20%
<b>Not Likely To</b>	74%	69%	83%	68%
<b>Not Sure</b>	9%	11%	7%	12%

	Base	Party		
		Democr...	Republic...	Independe...
<b>Concern About Safety Of Driverless Cars</b>				
<b>Very Concerned</b>	56%	53%	63%	50%
<b>Somewhat Concerned</b>	23%	25%	21%	24%
<b>A Little Concerned</b>	14%	14%	12%	17%
<b>Not Concerned At All</b>	6%	7%	4%	8%
<b>Not Sure</b>	1%	1%	0%	-

	Base	Party		
		Democr...	Republic...	Independe...
<b>Concern About Data Security From Driverless Vehicles</b>				
<b>Very Concerned</b>	56%	52%	61%	57%
<b>Somewhat Concerned</b>	23%	24%	23%	22%
<b>Not Very Concerned</b>	13%	15%	9%	14%
<b>Not Concerned At All</b>	7%	8%	6%	6%
<b>Not Sure</b>	0%	0%	1%	0%

	Base	Party		
		Democr...	Republic...	Independe...
<b>Forced Arbitration With No Right To Jury Trial</b>				
<b>Support Forced Arbitration With No Right to Jury Trial</b>	12%	16%	11%	6%
<b>Opposed</b>	75%	69%	75%	82%
<b>Not sure</b>	14%	15%	13%	12%

	Base	Party		
		Democr...	Republic...	Independe...
<b>Ride in Driverless Vehicle Knowing You Can't Take Manufacturer/Company to Court</b>				
<b>Would Ride in Driverless Vehicle</b>	20%	22%	22%	14%
<b>Would Not</b>	68%	63%	68%	75%
<b>Not sure</b>	12%	15%	10%	11%

	Base	Party		
		Democr...	Republic...	Independe...
<b>Think Driverless Cars Will Be Safe in Lifetime</b>				
<b>Think Driverless Cars Will Be Safe Enough</b>	30%	33%	23%	37%
<b>Do Not</b>	59%	55%	68%	54%
<b>Not sure</b>	10%	12%	9%	9%





	Base	Party		
		Democr...	Republic...	Independe...
<b>Slow Down Deployment Of Driverless Car Techinology</b>				
<b>Want To Slow Down Deployment of Driverless Car Technology</b>	58%	57%	66%	48%
<b>Do Not Want To Slow Down Deployment of Driverless Car Technology</b>	29%	29%	24%	36%
<b>Not Sure</b>	13%	14%	10%	16%

	Base	Party		
		Democr...	Republic...	Independe...
<b>Regulations To Protect Public From Driverless Car Experiments</b>				
<b>Support</b>	85%	87%	85%	82%
<b>Oppose</b>	10%	7%	12%	11%
<b>Not Sure</b>	5%	6%	3%	7%

	Base	Party		
		Democr...	Republic...	Independe...
<b>Driverless Car Regulations Should Be Set By Industry/Government</b>				
<b>Should Be Set By Industry</b>	12%	11%	12%	11%
<b>Should Be Set By Government</b>	80%	81%	79%	78%
<b>Not Sure</b>	9%	7%	9%	11%

	Base	Party		
		Democr...	Republic...	Independe...
<b>Position On Driverless Cars</b>				
<b>More Driverless Cars Are Needed On Roads</b>	15%	18%	10%	18%
<b>We Need To Apply The Brakes On Driverless Cars Until Technology Is Proven Safe</b>	75%	69%	85%	71%
<b>Not Sure</b>	10%	13%	5%	11%

	Base	Race	
		White	Other
<b>Likelihood of Riding in Driverless Car</b>			
<b>Likely to Ride in Driverless Car</b>	16%	15%	22%
<b>Not Likely To</b>	74%	77%	66%
<b>Not Sure</b>	9%	9%	12%





	Base	Race	
		White	Other
<b>Concern About Safety Of Driverless Cars</b>			
<b>Very Concerned</b>	56%	57%	54%
<b>Somewhat Concerned</b>	23%	23%	23%
<b>A Little Concerned</b>	14%	14%	13%
<b>Not Concerned At All</b>	6%	5%	9%
<b>Not Sure</b>	1%	0%	1%

	Base	Race	
		White	Other
<b>Concern About Data Security From Driverless Vehicles</b>			
<b>Very Concerned</b>	56%	55%	59%
<b>Somewhat Concerned</b>	23%	25%	19%
<b>Not Very Concerned</b>	13%	14%	11%
<b>Not Concerned At All</b>	7%	6%	11%
<b>Not Sure</b>	0%	1%	-

	Base	Race	
		White	Other
<b>Forced Arbitration With No Right To Jury Trial</b>			
<b>Support Forced Arbitration With No Right to Jury Trial</b>	12%	9%	20%
<b>Opposed</b>	75%	79%	61%
<b>Not sure</b>	14%	12%	19%

	Base	Race	
		White	Other
<b>Ride in Driverless Vehicle Knowing You Can't Take Manufacturer/Company to Court</b>			
<b>Would Ride in Driverless Vehicle</b>	20%	18%	25%
<b>Would Not</b>	68%	71%	57%
<b>Not sure</b>	12%	11%	17%

	Base	Race	
		White	Other
<b>Think Driverless Cars Will Be Safe in Lifetime</b>			
<b>Think Driverless Cars Will Be Safe Enough</b>	30%	29%	33%
<b>Do Not</b>	59%	61%	55%
<b>Not sure</b>	10%	10%	12%





	Base	Race	
		White	Other
<b>Slow Down Deployment Of Driverless Car Technology</b>			
<b>Want To Slow Down Deployment of Driverless Car Technology</b>	58%	60%	53%
<b>Do Not Want To Slow Down Deployment of Driverless Car Technology</b>	29%	28%	31%
<b>Not Sure</b>	13%	12%	16%

	Base	Race	
		White	Other
<b>Regulations To Protect Public From Driverless Car Experiments</b>			
<b>Support</b>	85%	86%	81%
<b>Oppose</b>	10%	9%	13%
<b>Not Sure</b>	5%	5%	6%

	Base	Race	
		White	Other
<b>Driverless Car Regulations Should Be Set By Industry/Government</b>			
<b>Should Be Set By Industry</b>	12%	10%	16%
<b>Should Be Set By Government</b>	80%	81%	75%
<b>Not Sure</b>	9%	9%	9%

	Base	Race	
		White	Other
<b>Position On Driverless Cars</b>			
<b>More Driverless Cars Are Needed On Roads</b>	15%	13%	21%
<b>We Need To Apply The Brakes On Driverless Cars Until Technology Is Proven Safe</b>	75%	78%	68%
<b>Not Sure</b>	10%	9%	11%







	Base	Age		
		18 to 45	46 to 65	Older than ...
<b>Likelihood of Riding in Driverless Car</b>				
Likely to Ride in Driverless Car	16%	29%	13%	11%
Not Likely To	74%	62%	78%	78%
Not Sure	9%	9%	9%	10%

	Base	Age		
		18 to 45	46 to 65	Older than ...
<b>Concern About Safety Of Driverless Cars</b>				
Very Concerned	56%	48%	60%	58%
Somewhat Concerned	23%	27%	21%	23%
A Little Concerned	14%	14%	14%	14%
Not Concerned At All	6%	11%	5%	4%
Not Sure	1%	-	0%	1%

	Base	Age		
		18 to 45	46 to 65	Older than ...
<b>Concern About Data Security From Driverless Vehicles</b>				
Very Concerned	56%	52%	58%	57%
Somewhat Concerned	23%	24%	22%	24%
Not Very Concerned	13%	13%	13%	13%
Not Concerned At All	7%	11%	6%	5%
Not Sure	0%	-	0%	1%

	Base	Age		
		18 to 45	46 to 65	Older than ...
<b>Forced Arbitration With No Right To Jury Trial</b>				
Support Forced Arbitration With No Right to Jury Trial	12%	14%	9%	14%
Opposed	75%	71%	81%	69%
Not sure	14%	15%	10%	17%





	Base	Age		
		18 to 45	46 to 65	Older than ...
<b>Ride in Driverless Vehicle Knowing You Can't Take Manufacturer/Company to Court</b>				
<b>Would Ride in Driverless Vehicle</b>	20%	21%	16%	25%
<b>Would Not</b>	68%	70%	73%	59%
<b>Not sure</b>	12%	9%	12%	16%

	Base	Age		
		18 to 45	46 to 65	Older than ...
<b>Think Driverless Cars Will Be Safe in Lifetime</b>				
<b>Think Driverless Cars Will Be Safe Enough</b>	30%	39%	32%	21%
<b>Do Not</b>	59%	51%	57%	70%
<b>Not sure</b>	10%	10%	12%	9%

	Base	Age		
		18 to 45	46 to 65	Older than ...
<b>Slow Down Deployment Of Driverless Car Technology</b>				
<b>Want To Slow Down Deployment of Driverless Car Technology</b>	58%	45%	62%	65%
<b>Do Not Want To Slow Down Deployment of Driverless Car Technology</b>	29%	39%	27%	22%
<b>Not Sure</b>	13%	15%	12%	13%

	Base	Age		
		18 to 45	46 to 65	Older than ...
<b>Regulations To Protect Public From Driverless Car Experiments</b>				
<b>Support</b>	85%	74%	88%	89%
<b>Oppose</b>	10%	18%	8%	6%
<b>Not Sure</b>	5%	8%	4%	5%





	Base	Age		
		18 to 45	46 to 65	Older than ...
<b>Driverless Car Regulations Should Be Set By Industry/Government</b>				
<b>Should Be Set By Industry</b>	12%	19%	9%	9%
<b>Should Be Set By Government</b>	80%	73%	82%	82%
<b>Not Sure</b>	9%	8%	9%	9%

	Base	Age		
		18 to 45	46 to 65	Older than ...
<b>Position On Driverless Cars</b>				
<b>More Driverless Cars Are Needed On Roads</b>	15%	25%	13%	9%
<b>We Need To Apply The Brakes On Driverless Cars Until Technology Is Proven Safe</b>	75%	67%	76%	81%
<b>Not Sure</b>	10%	8%	11%	9%

